



Thomson ONE Wealth Markets Advanced

Best-Fit Investment Options With Real-Time Accurate Market Information

Now You Can

- Provide consistent advice and grow profitable relationships with clients using leading-edge content and functionality.
- Deliver tailored investment advice to meet the needs of your diverse client base.
- Improve firm-wide performance with reliable information delivered between financial advisors and support staff.
- Add to your solution as your business grows.

Stay on top of the global markets with a complete and powerful collection of decision support tools designed for today's financial advisor – you. We integrate news from a global network of journalists, research, and analytics so you get the right information to deliver personalized and timely advice.

- Enhanced performance: Complete market data, news, quotes, research and analytics available in a flex monitor.
- Streamlined workflows: Thomson ONE's open framework makes it easy to integrate into your back office.

Real-time news and insight to help you generate ideas

Market Data

Thomson ONE Wealth Markets includes:

- delayed or real-time quotes and interactive charts
- access to over 150 news sources
- summary-level estimates and fundamentals
- company-specific information
- broad market statistics and analytics
- productivity tools including alerts, security look-up

Reuters News and StreetEvents Basic

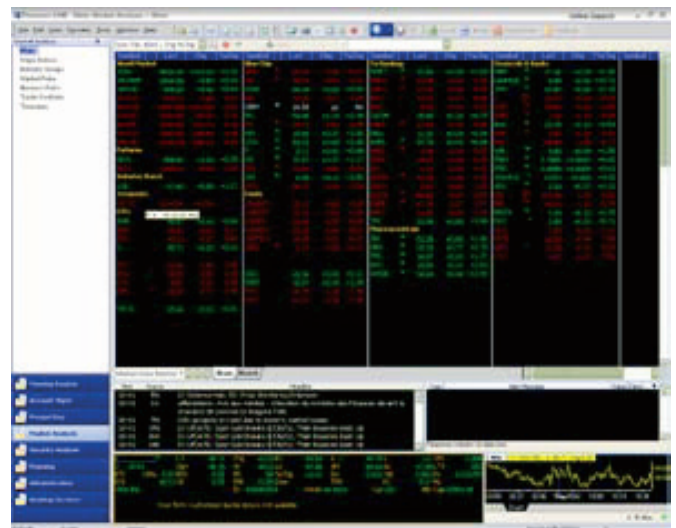
Reuters News provides the valuable insight and analysis you need to make the best decisions for your business. It focuses on the news that's most important to financial professionals. You also have access to Thomson

Reuters premier content sets, including IFR, SDC deals data and First Call. StreetEvents Basic provides industry standard Events, Transcripts, Briefs and SEC Filings providing a one-step solution for accessing market-moving corporate disclosure and brokerage event information. Our Top News page offers the day's top headlines with the content you need to generate investment ideas, gain fresh market perspective and drive overall performance.

Add-On Modules

Tailor a solution that enhances your particular workflow by adding these complementary tools and content:

- *Reuters News*: A deeper access to actionable news and commentary from IFR, SDC, StreetEvents, and Thomson Reuters Research through a new hyperlinked format.
- *Stock Reports+*: A conversation starter for financial advisors with their clients. Perform stock analysis, generate trading



Our Flexible Tools Give You

- Real-time quotes and streaming ticker
- Market monitor
- First Call events calendar
- Industry groups and sectors
- Ability to block and select tickers
- Interactive charting
- Market indices
- Market and business pulse
- Real-time news with scrolling headlines and full-text search
- Trades and quotes with VWAP
- Historical data that goes back 30 years

ideas, and present compelling investment recommendations.

- *InvestmentView*: Develop, present and support your investment recommendations. Hypothetical and profiling tools allow you to select, analyze, and present suitable investment options.
- *Calculators*: Financial calculators covering the most common financial planning scenarios.
- *Standard Deals*: Last 5 years of deals data of M&A transactions, equity and bond issues, and loans.
- *Performance Reporting*: Generate and deliver high impact portfolio performance reports. Powerful analytics show true drivers of performance.
- *Derivatives*: Options montage, futures montage and futures options montage dynamically update market data for the entire chain of options, futures or futures options.
- *Financial Planning*: Develop a financial plan to achieve the financial goals that are most important to your clients.
- *Asset Allocation*: Identify and quantify your investment resources and objectives and create a suitable plan based on the needs and current positions of your clients.
- *Book Management*: Quickly find how the market affects your clients' portfolios, identify cash deposits for investment opportunities and generate call lists from the results.

For more information please contact:

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