

WealthStation Trading Silver

Legent Clearing offers WealthStation Trading - a fully customized, comprehensive front-office solution.

The silver package offers a solid value, providing financial professionals access to a browser-based front-office tool with essential and extensive functionality they need to help attract and retain customers.

WealthStation Trading Offers:

Snapshot Quotes: The seamless integration of real-time market data empowers financial professionals to make informed decisions.

- Real-time quotes
- Delayed quotes
- Real-time option chains
- Delayed option chains
- Real-time watch lists
- Delayed watch lists

Please note that real-time quotes are available upon request. Additional fees may apply.

Real-Time Account Information:

WealthStation Trading provides real-time account information and real-time market data. Financial professionals can support their clients with up-to-the-minute information.

- Pop-up executions
- Real-time open orders, executions, UR outs, balances, and positions
- Positions marked to market
- Asset allocation
- Bar chart
- Pie charts
- Real-time activity
- Realized and Unrealized tax lots
- Sector distribution of portfolio
- Projected cashflow



Equity Trade

Trading: By processing trades efficiently and accurately, WealthStation Trading assures reliability to help financial professionals establish trust and confidence with their clients.

- Stock trade
- Option trade
- One-click cancel
- Modify orders
- Books and records compliance
- Mutual fund purchase
- Breakpoint compliance fields
- Commission overrides
- Beta order numbers
- Mutual fund redemption
- Mutual fund exchange

WealthStation Trading

SunGard's WealthStation Trading solution is an industry leader, providing comprehensive functionality in one bundled product.

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Assets

continues—

